

CITY OF LEXINGTON, NEBRASKA

15YEAR AMORTIZATION

COMBINED UTILITIES REVENUE BONDS, SERIES 2020

PARAMETERS 12/10/2019, DATED 1/22/2020

15 YEAR AMORTIZATION

<u>DATE</u>	<u>PRINCIPAL</u>	<u>COUPON</u>	<u>INTEREST</u>	<u>DSRF @ 1.5%</u>	<u>TOTAL P & I</u>
11/15/2020	\$85,000.00	1.50%	\$22,874.35	-1,220.18	\$107,874.35
11/16/2020	\$80,000.00	1.55%	\$26,830.00	-1,500.00	\$106,830.00
11/15/2021	\$80,000.00	1.60%	\$25,590.00	-1,500.00	\$105,590.00
11/15/2022	\$85,000.00	1.65%	\$24,310.00	-1,500.00	\$109,310.00
11/15/2023	\$85,000.00	1.70%	\$22,907.50	-1,500.00	\$107,907.50
11/15/2024	\$85,000.00	1.80%	\$21,462.50	-1,500.00	\$106,462.50
11/15/2025	\$90,000.00	1.90%	\$19,932.50	-1,500.00	\$109,932.50
11/15/2026	\$90,000.00	2.00%	\$18,222.50	-1,500.00	\$108,222.50
11/15/2027	\$90,000.00	2.10%	\$16,422.50	-1,500.00	\$106,422.50
11/15/2028	\$95,000.00	2.20%	\$14,532.50	-1,500.00	\$109,532.50
11/15/2029	\$95,000.00	2.30%	\$12,442.50	-1,500.00	\$107,442.50
11/15/2030	\$100,000.00	2.40%	\$10,257.50	-1,500.00	\$110,257.50
11/15/2031	\$100,000.00	2.45%	\$7,857.50	-1,500.00	\$107,857.50
11/15/2032	\$105,000.00	2.55%	\$5,407.50	-1,500.00	\$110,407.50
11/15/2033	<u>\$105,000.00</u>	<u>2.60%</u>	<u>\$2,730.00</u>	<u>-101,500.00</u>	<u>\$107,730.00</u>
TOTAL	\$1,370,000.00		\$251,779.35	-\$122,220.18	\$1,621,779.35

TRUE INTEREST COST	2.387%
ALL INCLUSIVE COST	2.422%

AVG PAYMENT	\$108,118.62
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.10% EQUAL TO	\$11,205.00
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Sources Of Funds

Par Amount of Bonds \$1,370,000.00

Uses Of Funds

Deposit to Project Construction Fund \$1,250,000.00
 Deposit to the DSRF \$100,000.00
 Underwriter's Discount \$15,070.00
 Costs of Issuance \$3,425.00
 Cash to the City at Closing \$1,505.00
 Total Uses \$1,370,000.00

Brad Slaughter

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