

CITY OF LEXINGTON

CERTIFICATES OF PARTICIPATION (COPS)

\$800,000 NET PROCEEDS (5 YR WRAP AROUND 2015 COP ISSUE)

...FINAL...

Sources & Uses

Dated 06/09/2017 | Delivered 06/09/2017

Sources Of Funds

Par Amount of Bonds	\$820,000.00
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Total Sources	\$820,000.00
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Uses Of Funds

Deposit to Project Construction Fund	800,000.00
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Costs of Issuance	11,000.00
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Total Underwriter's Discount	7,995.00
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Rounding Amount	1,005.00
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Total Uses	\$820,000.00
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Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
06/09/2017	-	-	-	-	-
12/15/2017	75,000.00	0.950%	5,702.71	80,702.71	80,702.71
06/15/2018	-	-	5,162.50	5,162.50	-
12/15/2018	75,000.00	1.100%	5,162.50	80,162.50	85,325.00
06/15/2019	-	-	4,750.00	4,750.00	-
12/15/2019	220,000.00	1.250%	4,750.00	224,750.00	229,500.00
06/15/2020	-	-	3,375.00	3,375.00	-
12/15/2020	225,000.00	1.400%	3,375.00	228,375.00	231,750.00
06/15/2021	-	-	1,800.00	1,800.00	-
12/15/2021	225,000.00	1.600%	1,800.00	226,800.00	228,600.00
Total	\$820,000.00	-	\$35,877.71	\$855,877.71	-

Yield Statistics

Bond Year Dollars	\$2,513.67
Average Life	3.065 Years
Average Coupon	1.4273058%
Net Interest Cost (NIC)	1.7453671%
True Interest Cost (TIC)	1.7553694%
Bond Yield for Arbitrage Purposes	1.4261434%
All Inclusive Cost (AIC)	2.2155198%

IRS Form 8038

Net Interest Cost	1.4273058%
Weighted Average Maturity	3.065 Years